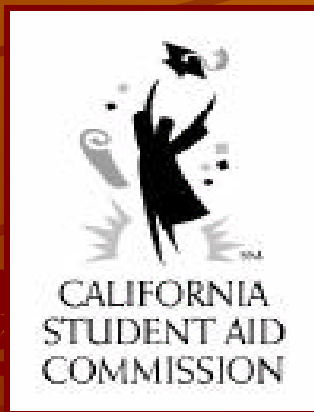


# CSAC Update

CCCSFAAA  
2009

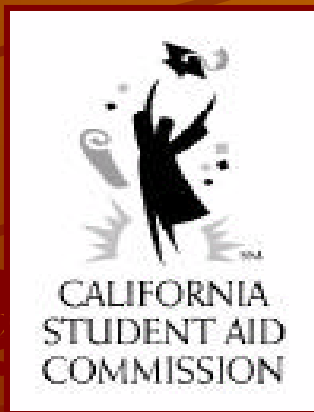


# Agenda

- ✦ Electronic GPA Submission Training
- ✦ AB 187
- ✦ California National Guard Education Assistance Award Program
- ✦ Year End Processes
- ✦ Interest Remission



# GPA Submission Training



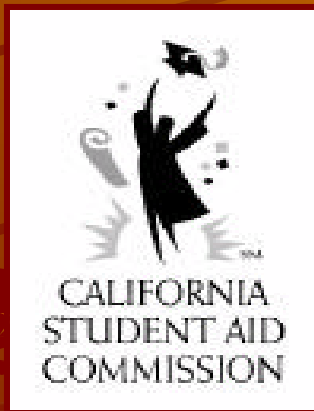
## GPA Administrators Workshops

# Electronic GPA Submission Training

- ✦ Electronic GPA Submission Training
  - For new secondary and postsecondary staff
  - Interactive
  - Held in Jan. and Feb.
  - OPS Memo will be released once final dates set
  - WebGrants navigation, individual submissions and file uploads, file specifications, error messages and confirmation

# AB 187

## Cal Grant Pilot Delivery System



# AB 187

- ✦ Legislation signed November 5, 2009 to create a pilot program for an alternative Cal Grant delivery system
- ✦ Specific requirements must be met before the program can get underway



# AB 187 School Participation requirements

- ✦ School participation – we must have:
  - At least 2 UC campus participants
  - At least 5 CSU campus participants
  - At least 22 CC campus participants
- ✦ Pilot will total at least 30 schools, but not more than 35, with no more than 25% of any one segment's campuses.

# AB 187 Pilot Program

✦ The pilot program must be consistent with the statutory purpose of the Cal Grant Program, which is to provide students who have financial need with access to, and their choice of, an institution of higher education.

✦ The pilot program must not disrupt awards and services to students under the Cal Grant Program.

# AB 187 Pilot Program

- ✦ The pilot program must not impair the Commission's ability to keep track of all students as long as they are eligible for any Cal Grant awards and other student financial aid administered by the Commission.



# AB 187 Pilot Program

- ✦ The pilot program must not impair the Commission's ability to communicate with students if they are eligible for Cal Grant awards.
- ✦ The pilot program must not impair the Commission's ability to make awards to students.

# AB 187 Pilot Program

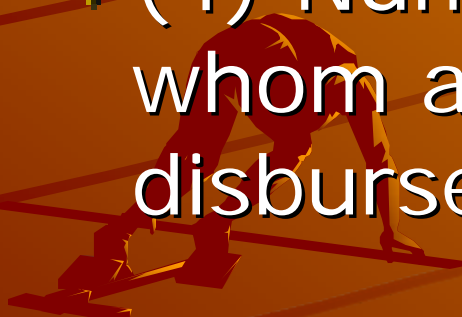
- ✦ The pilot program must not impair the Commission's ability to pay, disburse and confirm Cal Grant awards. Also to require participating Cal Grant institutions to conform to Cal Grant law and to provide student and Cal Grant award information to the Commission.
- ✦ The pilot program should take advantage of, and not impair, the efficiencies of the recent Internet-based improvements to the Commission's Grant Delivery System.

# AB 187 School Reporting Requirements, to CSAC:

- ✦ (1) Information necessary to determine Cal Grant funding projections for the State Budget.
- ✦ (2) Aggregate information by income level, gender, age, and ethnicity on:
  - Applicants
  - Awarded students

# AB 187 School Reporting Requirements , to CSAC:

- ✦ (3) Number of awarded students who have been withdrawn from their qualifying institutions.
- ✦ (4) Number of awarded students for whom awards have not been disbursed.



# AB 187 School Reporting Requirements , to CSAC:

- ✦ (5) Information on:
  - Total amount of institutional aid available for students at the institution
  - Total number of recipients of institutional aid
  - Total amount of institutional aid provided to recipients of Cal Grant awards at the institution
  - Amount of institutional aid awarded to each student receiving a Cal Grant award.

# AB 187 School Reporting Requirements , to CSAC:

- ✦ (6) Information on the amount of other financial aid, including, but not necessarily limited to, fee waivers, federal loans, private loans, and work study awarded to each student receiving a Cal Grant award.
- ✦ (7) Other information determined by the commission to be necessary to fulfill its responsibilities under the Cal Grant Program.

# AB 187 School Reporting Requirements , to Students:

- ◆ Include the Cal Grant award in the students' complete financial aid award and inform students of Cal Grant eligibility before an enrollment decision is required for the following year
- ◆ Inform students that they may be eligible to use their Cal Grant award at another qualifying institution to which they might be admitted;

# AB 187 School Requirements:

- ✦ Provide assistance to all students, parents, and high school counselors inquiring about Cal Grants and other student financial aid, including information, availability, requirements and the amount of Cal Grant awards that may be available at other qualifying institutions in all segments of postsecondary education

# Who will pay?

- ✦ Approved schools would pay all costs associated with the development, implementation, maintenance and improvement of the alternative delivery system, including all costs incurred by the Commission, without requiring any additional state funds.
- ✦ The Commission is expressly prohibited from expending its own resources on the development and implementation of the alternative delivery system.

# California National Guard Education Assistance Award Program

- ✦ New program
- ✦ 1,000 awards annually
- ✦ To retain its most competent and capable service members
- ✦ To provide college financial assistance for active members of:
  - California National Guard
  - State Military Reserve
  - Naval Militia

# California National Guard Education Assistance Award Program

## ✦ Award amounts:

- UC = the maximum annual Cal Grant A award
- CSU = the maximum annual Cal Grant A award
- Community college, \$1551
- Non-public institution, up to the maximum Cal Grant A award for a UC student

# California National Guard Education Assistance Award Program

## ✦ Recipients must:

- submit a FAFSA for the academic year
- use the award to obtain a certificate, degree, or diploma that the student does not already hold
- attend at least three (3) academic units per semester, or the equivalent
- maintain minimum 2.0 cumulative GPA at a qualifying institution;
- not receive both a CNG EAAP Award and any Cal Grant Award for the same academic year;
- remain an active member in the California National Guard, State Military Reserve or the Naval Militia during participation period.

# California National Guard Education Assistance Award Program

- ◆ Five day emergency rulemaking public comment period began on December 7, 2009
- ◆ To be approved by office of administrative law
- ◆ Effective Jan 1, 2010.
- ◆ Then, six month final rulemaking process begins

# California National Guard Education Assistance Award Program

- ✦ Any questions:
- ✦ Clarita Cortez, [ccortez@csac.ca.gov](mailto:ccortez@csac.ca.gov)  
or 916-464-2946
- ✦ Kathy Spencer,  
[kspencer@csac.ca.gov](mailto:kspencer@csac.ca.gov) or 916-464-  
3021

# Year-end Processes



Reconciliation  
Invoicing  
Interest Remission

# Year End Cal Grant Reconciliation

- ◆ Final 2008-2009 Reconciliation must be completed by Wednesday, December 30<sup>th</sup>, 2009
  - Payments & adjustments on WebGrants
  - Final disbursement January 4<sup>th</sup>, 2010
- ◆ Use reports on WebGrants
  - Monthly Payment Activity Report
  - Customize reconciliation reports
- ◆ Pending 2008-09 payments, still waiting authorization from DOF.

# Year End Cal Grant Reconciliation

- ◆ Don't wait to complete reconciliation
- ◆ If you notice any discrepancies with reports or Cal Grant accounts, please contact us
- ◆ Please contact CSAC staff for further assistance
  - FA help line, (888) 294-0153
  - Tom Panages, (916) 464-2645

# Invoicing

- ◆ Year end invoices will be mailed in the second week of January to all institutions with remaining Cal Grant funds
- ◆ Check last monthly payment activity report in December to see balance
- ◆ 30, 60, 90, 120 day letters to follow any unpaid invoices

# MPA Report

Untitled - Notepad

File Edit Format View Help

1SABRMPAL - 01

11/10/2007

10:49:50

CALIFORNIA STUDENT AID COMMISSION  
PAYMENT ACTIVITY REPORT

ACCOUNTING SUMMARY

ACADEMIC YEAR 2006

PAGE NO: 1  
RUN DATE:  
RUN TIME:

| DATE     | ACTIVITY                               | FUNDS DISBURSED TO INSTITUTION | PAYMENT TRANSACTIONS | BALANCE   |
|----------|--|--------------------------------|----------------------|-----------|
| 10-12-07 | FALL RECONCILED PAYMENT TRANSACTIONS   |                                | 0.00                 | 29,120.00 |
| 10-12-07 | SPRING RECONCILED PAYMENT TRANSACTIONS |                                | 0.00                 | 29,120.00 |
| 10-12-07 | WINTER RECONCILED PAYMENT TRANSACTIONS |                                | 0.00                 | 29,120.00 |
| 10-26-07 | FALL RECONCILED PAYMENT TRANSACTIONS   |                                | 0.00                 | 29,120.00 |
| 10-26-07 | SPRING RECONCILED PAYMENT TRANSACTIONS |                                | 0.00                 | 29,120.00 |
| 10-26-07 | WINTER RECONCILED PAYMENT TRANSACTIONS |                                | 0.00                 | 29,120.00 |
| 11-09-07 | WINTER RECONCILED PAYMENT TRANSACTIONS |                                | -225.00              | 29,345.00 |
|          | TOTAL FUNDS DISBURSED / TOTAL PAYMENTS | 36,423,521.00                  | 36,394,176.00        |           |

# Invoice

STATE OF CALIFORNIA

ARNOLD SCHWARZENEGGER, Governor

## CALIFORNIA STUDENT AID COMMISSION

PO BOX 419026  
RANCHO CORDOVA, CA 957 41-9026



FINANCIAL AID DIRECTOR  
CSAC COLLEGE  
1234 YELLOW BRICK ROAD  
ANYWHERE, CA 91234

ACCOUNT NO: 056780002006-2007

### STATEMENT OF CAL GRANT ACCOUNT AY: 2006-2007 AS OF: 03/20/2007

|                                       |                   |
|---------------------------------------|-------------------|
| ACCOUNT NUMBER:                       | 056780002006-2007 |
| TOTAL FUNDS DISBURSED TO INSTITUTION: | \$2,500,000.00    |
| RECONCILED PAYMENT TRANSACTIONS:      | \$2,200,000.00    |
| REFUNDS RECEIVED:                     | \$100,000.00      |
| BALANCE:                              | \$200,000.00      |
| PAYMENTS RECEIVED TO DATE:            | \$0.00            |
| AMOUNT DUE THE COMMISSION:            | \$200,000         |

#### KEEP THIS PORTION FOR YOUR RECORDS

#### RETURN THIS PORTION WITH YOUR PAYMENT

| ACCOUNT NUMBER    | DUE DATE | AMOUNT DUE | AMOUNT ENCLOSED      |
|-------------------|----------|------------|----------------------|
| 056780002006-2007 | 2/1/07   | \$200,000  | <input type="text"/> |

MAKE CHECK PAYABLE TO: STUDENT AID COMMISSION  
PLEASE WRITE THE ACCOUNT NUMBER ON CHECK

MAIL TO:

CSAC  
MSD, ACCTS RECEIVABLE  
P.O. BOX 419026  
RANCHO CORDOVA, CA 95741-9026

# Interest Remission

- ✦ Interest for the 2009 calendar year is due by March 2010 (GOM 2007-21 & FAQ)



# Interest Remission

- ✦ Use any type of interest calculation, but be sure to document and keep accurate records
- ✦ Reminder notices will be mailed in December along with the year end invoices
- ✦ Refer to GOM 2007-21 issued on July, 11 2007, for further instructions

# Interest Remittance Form



California Student Aid Commission  
MSD, ACCTS RECEIVABLE  
P.O. BOX 419026  
RANCHO CORDOVA, CA 95741-9026

## Interest Remittance Form

### Check Information

|                      |                      |                     |                      |
|----------------------|----------------------|---------------------|----------------------|
| <b>School Name</b>   | <input type="text"/> | <b>School Code</b>  | <input type="text"/> |
| <b>Check #</b>       | <input type="text"/> | <b>Check Amount</b> | <input type="text"/> |
| <b>Calendar Year</b> | <input type="text"/> | <b>Check Date</b>   | <input type="text"/> |

### School Contact Information

|              |                      |                      |                      |
|--------------|----------------------|----------------------|----------------------|
| <b>Name</b>  | <input type="text"/> | <b>Phone#</b>        | <input type="text"/> |
| <b>Title</b> | <input type="text"/> | <b>Email Address</b> | <input type="text"/> |

### Notes

Eg. If the check covers the interest from multiple campuses, please indicate the amounts remitted by each campus.

Print Form

Available on CSAC's  
Web site at Schools »  
Colleges » Forms

Available on CSAC's  
Web site at Schools »  
Colleges » Forms

# Questions?

California Student Aid Commission

Web site: [www.csac.ca.gov](http://www.csac.ca.gov)

for School Support, Cal Grant Operations, and  
Policy questions,

please call (888) 294-0153 or email  
[schoolsupport@csac.ca.gov](mailto:schoolsupport@csac.ca.gov)

